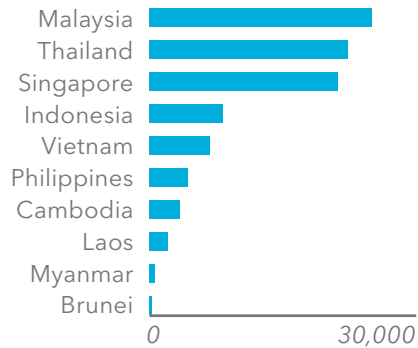




Sharp Growth for Inbound Tourism to Southeast Asia

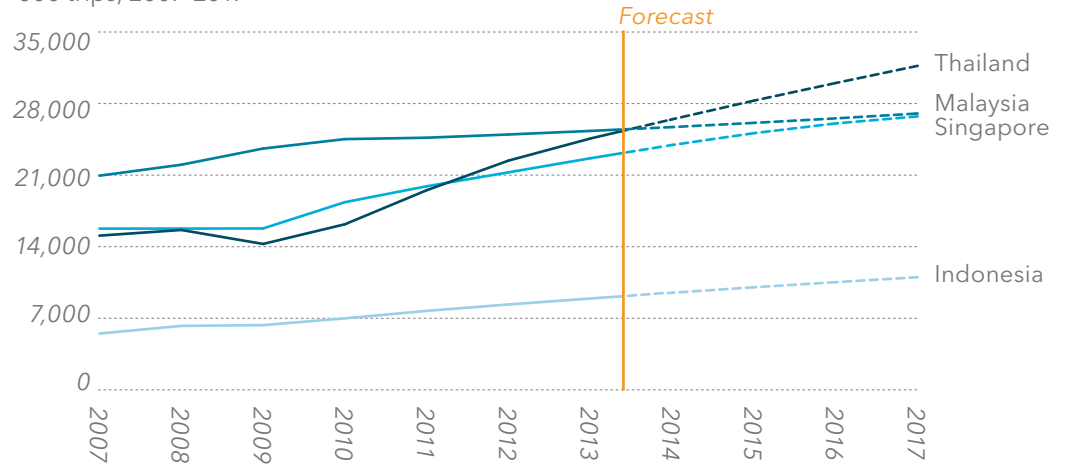
International Arrivals

Southeast Asian Countries
'000 trips - 2012



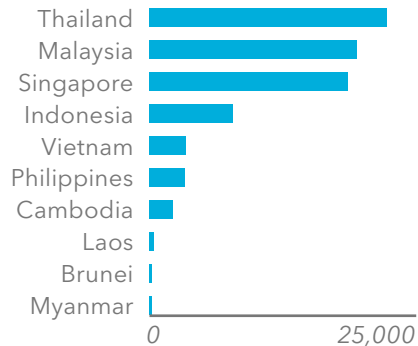
Thailand to Surpass Malaysia in 2014

Arrivals in Top Southeast Asian Destinations
'000 trips, 2007-2017



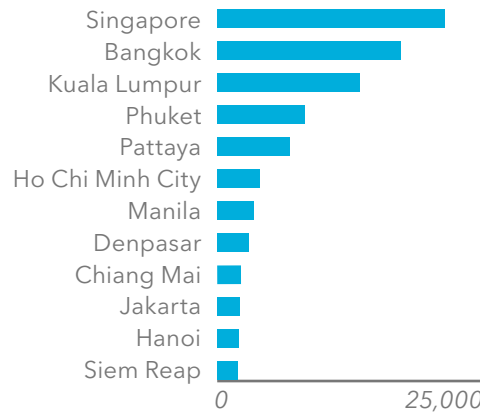
Incoming Tourist Receipts

Southeast Asian Countries
US\$ million - 2012



Singapore Leads Cities

International City Arrivals, 2012
'000 trips



2012-2017 % GROWTH

35%

Record growth forecast for international arrivals