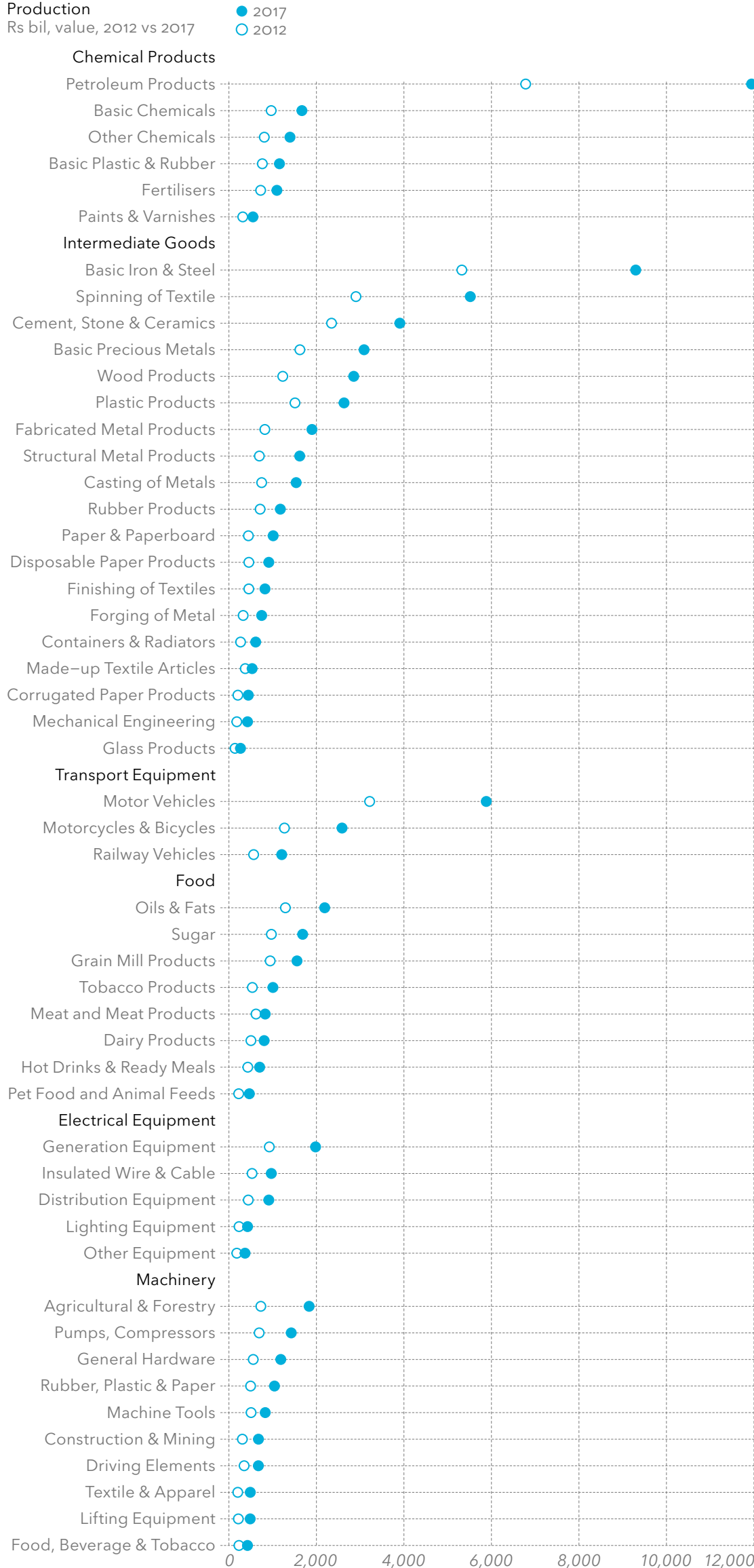


# The Future of Manufacturing in India

## Future Leading Manufacturing Industries



## Global Positioning

Indian Manufacturers in the World  
cur. prices, 2012 vs '17, out of 18 largest countries

### Chemical Products

Top Industries	Production Rank		
	2012	2017	Change
Petroleum Products	6	6	—
Basic Chemicals	12	11	▲
Other Chemicals	6	5	▲
Basic Plastic & Rubber	8	9	▼
Fertilisers	3	5	▼

### Intermediate Goods

Top Industries	Production Rank		
	2012	2017	Change
Basic Iron & Steel	5	5	—
Spinning of Textile	2	2	—
Cement, Stone & Ceramics	4	4	—
Basic Precious Metals	9	9	—
Wood Products	6	3	▲
Plastic Products	9	8	▲

### Transport Equipment

Top Industries	Production Rank		
	2012	2017	Change
Motor Vehicles	12	9	▲
Motorcycles & Bicycles	2	2	—
Railway Vehicles	5	3	▲

### Electrical Equipment

Top Industries	Production Rank		
	2012	2017	Change
Generation Equipment	6	5	▲
Insulated Wire & Cable	5	5	—
Distribution Equipment	9	8	▲
Lighting Equipment	6	6	—
Other Equipment	14	11	▲

### Machinery

Top Industries	Production Rank		
	2012	2017	Change
Agricultural & Forestry	4	3	▲
Pumps, Compressors	6	7	▼
General Hardware	5	4	▲
Rubber, Plastic & Paper	7	7	—
Machine Tools	7	7	—
Construction & Mining	10	7	▲