

Mass Beauty and Personal Care in Indonesia

April 2024

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Mass products see positive growth, thanks to beneficial demographic trends and developments in the consumer behaviour

Body care products gain importance within mass personal care category

Israel-Hamas war impacts beauty and personal care landscape in Indonesia, with local companies benefiting from a growing presence

PROSPECTS AND OPPORTUNITIES

Healthy growth expected, with South Korean beauty products remaining popular

Israel-Hamas war will likely continue to have an impact on the competitive landscape, while Beiersdorf expands its production facility

Conscious beauty trend will gain traction, although science-backed claims will remain important

CATEGORY DATA

- Table 1 - Sales of Mass Beauty and Personal Care by Category: Value 2018-2023
- Table 2 - Sales of Mass Beauty and Personal Care by Category: % Value Growth 2018-2023
- Table 3 - NBO Company Shares of Mass Beauty and Personal Care: % Value 2019-2023
- Table 4 - LBN Brand Shares of Mass Beauty and Personal Care: % Value 2020-2023
- Table 5 - Forecast Sales of Mass Beauty and Personal Care by Category: Value 2023-2028
- Table 6 - Forecast Sales of Mass Beauty and Personal Care by Category: % Value Growth 2023-2028

Beauty and Personal Care in Indonesia - Industry Overview

EXECUTIVE SUMMARY

- Beauty and personal care in 2023: The big picture
- 2023 key trends
- Competitive landscape
- Retailing developments
- What next for beauty and personal care?

MARKET DATA

- Table 7 - Sales of Beauty and Personal Care by Category: Value 2018-2023
- Table 8 - Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023
- Table 9 - GBO Company Shares of Beauty and Personal Care: % Value 2019-2023
- Table 10 - NBO Company Shares of Beauty and Personal Care: % Value 2019-2023
- Table 11 - LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023
- Table 12 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023
- Table 13 - Distribution of Beauty and Personal Care by Format: % Value 2018-2023
- Table 14 - Distribution of Beauty and Personal Care by Format and Category: % Value 2023
- Table 15 - Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028
- Table 16 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

- Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover

a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/mass-beauty-and-personal-care-in-indonesia/report.